

Need assistance?



Phone:
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:
www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your vote to be effective it must be received by **9:00am (AEST) on Friday, 8 August 2025**.

CDI Voting Instruction Form - General Meeting to be held on Wednesday, 13 August 2025

How to Vote on the Item of Business

Each CHESS Depositary Interest (CDI) is equivalent to one share of Company Common Stock, so that every 1 (one) CDI registered in your name at 7:00pm (AEST) on Thursday, 7 August 2025 entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. You need to return the form no later than the time and date shown above to give CHESS Depositary Nominees Pty Ltd enough time to tabulate all CHESS Depositary Interest votes and submit a vote on the underlying shares.

Before completing this CDI Voting Instruction Form, please read the sections headed "Action to be taken" and "Notice of General Meeting" in the scheme document dated 14 July 2025 (Scheme Document).

Exercising your voting rights - choose one option

Option A: I/We don't want to attend the meeting and vote; I/We would like CHESS Depositary Nominees Pty Limited (CDN) to appoint the Chair of the Meeting to vote on my/our behalf.

If you would like to direct CDN to appoint the Chair of the Meeting to vote on your behalf at the meeting please:

- insert an 'X' in the box at option 'A';
- mark how you wish the Chair of the Meeting to vote (by marking the 'FOR', 'AGAINST' or 'VOTE WITHHELD' box for the resolution at Step 2); and
- sign and return the form per the Signing Instructions for Postal Forms below.

Option B: I/We want CDN to appoint myself or another person as its proxy.

If you would like CDN to appoint you or another person to act as a proxy please:

- insert an 'X' in the box at option 'B';
- insert your name or the name of the person you wish to appoint in the box to the right;
- you can direct the appointed proxy how to vote (by marking the 'FOR', 'AGAINST' or 'VOTE WITHHELD' box for the resolution at Step 2); and
- sign and return the form per the Signing Instructions for Postal Forms below.

Voting Directions

Whether voting yourself or directing the Chair of the Meeting or a proxy to vote on your behalf, please mark the 'FOR', 'AGAINST' or 'VOTE WITHHELD' box at Step 2.

Don't wish to vote on certain resolutions? Simply choose the 'VOTE WITHHELD' option on the form. But remember, this is not a vote in law and will not be counted in the calculation of votes "For" and "Against" a resolution.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Capitalised terms used in this form have the meaning given to them in the Scheme Document.

Lodge your Form:

XX

Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 185033
SRN/HIN: 1999999999

By Mail:

Computershare Investor Services Pty Limited
GPO Box 1282
Melbourne Victoria 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.

I 9999999999

I ND

CDI Voting Instruction Form

Please mark ☒ to indicate your directions

Step 1

CHESS Depositary Nominees Pty Ltd will vote as directed

XX

Voting Instructions to CHESS Depositary Nominees Pty Ltd

At the General Meeting of Adriatic Metals PLC to be held at the offices of Herbert Smith Freehills Kramer LLP at Exchange House, Primrose Street, London, EC2A 2EG, United Kingdom on Wednesday, 13 August 2025 at 3:15pm (London time) / 12:15am (AEST) (on Thursday, 14 August 2025) (or as soon thereafter as the Court Meeting is concluded or adjourned) and at any adjournment or postponement of that meeting, I/We being a holder of CHESS Depositary Interests of Adriatic Metals PLC, hereby:

Please mark box A **OR** B with an 'X'

A ☐ direct CHESS Depositary Nominees Pty Ltd (CDN) to appoint the Chair of the Meeting to vote on my/our behalf with respect to the Resolution below in the manner instructed in Step 2 below to attend and vote the shares underlying my/our holding

OR

B ☐ direct CDN to appoint the following person to vote on my/our behalf with respect to the Resolution below in the manner instructed in Step 2 below to attend and vote the shares underlying my/our holding.

If you instruct CDN to direct a Proxy to vote and do not mark either the "FOR", "AGAINST" or "VOTE WITHHELD" box, then the Proxy will vote or abstain at his or her discretion.

Step 2

Item of Business

PLEASE NOTE: If you mark the **Vote Withheld** box for the item, you are directing CHESS Depositary Nominees Pty Ltd or their appointed proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		Vote		
		For	Against	Withheld
Resolution 1	For the purpose of giving effect to the Scheme (as defined in the Scheme Document): (a) to authorise the directors of the Company (or a duly authorised committee thereof) to take all such action as they may consider necessary or appropriate for carrying the Scheme into effect; (b) to amend the articles of association of the Company; and (c) subject to and conditional upon the Scheme becoming effective, the Company is re-registered as a private limited company under the name "Adriatic Metals Limited" and the articles of association are amended accordingly, as set out in the Notice of the General Meeting.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chair of the Meeting intends to vote undirected proxies in favour of the item of business. In exceptional circumstances, the Chair of the Meeting may change his/her voting intention on the resolution.

Step 3

Signature of Securityholder(s)

This section must be completed.

Individual or Securityholder 1

Sole Director & Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

/ /

Date

Update your communication details (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically